

EQUIPMENT GROUP

Robert F. Hochwarth Senior General Attorney (301) 237-4605

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THEOREMATION IS 6311-A

Law Department 100 North Charles Street Baltimore, MD 21201

NOV 28 1936 11- : 5 MMNovember 25, 1986

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Secretary
Interstate Commerce Commission
Constitution Avenue and 12th Street, N.W.
Washington, DC 20423

Date 10.00

Attn.: Recordation Unit

Gentlemen:

Enclosed are one counterpart and three copies of a Release and Satisfaction and Bill of Sale dated August 1, 1986, executed by Mercantile-Safe Deposit and Trust Company, as Trustee (the "Trustee").

This is a secondary document and constitutes a release of all equipment under that certain Equipment Trust Agreement Agreement dated as of August 1, 1971, between the Trustee and The Baltimore and Ohio Railroad Company which was recorded with the Commission on September 10, 1971, under Recordation No. 6311. The names and addresses of the parties are as follows:

Trustee:

Mercantile-Safe Deposit and Trust Company Two Hopkins Plaza Baltimore, MD 21203

Lessee:

The Baltimore and Ohio Railroad Company 100 North Charles Street Baltimore, MD 21201

The equipment covered by the above document consists of 65 3000-H.P. Model GP-40 Locomotives bearing Lessee's road numbers 4000 - 4064, inclusive; 125 100-ton, 2,700 cubic foot covered hopper cars bearing Lessee's road numbers 604300 - 604424, inclusive; and 175 100-ton, 4,700 cubic foot covered hopper cars bearing Lessee's road numbers 603500 - 603674, inclusive.

Secretary Interstate Commerce Commission: Page 2 November 24, 1986

Also enclosed is a draft in the amount of \$10.00 representing the required recordation fee.

Pursuant to the Commission's rules and regulations for recordation of certain documents under 49 U.S.C. \$11303, you are hereby requested to file the enclosed counterpart for record in your office and return the remaining copies to me.

Very truly yours,

P. S. Hickwart

Robert F. Hochwarth

RFH:awc (Enclosures)

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Robert F. Hochwarth CSX Transportation, Inc. 100 North Charles Street Ballimore, Md. 21201

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/28/86 at 11:15am, and assigned rerecordation number(s).

Sincerely yours,

Mareta R. M. See Secretary

Enclosure(s)

OF 3 COUNTERPARTS

RELEASE AND SATISFACTION AND BILL OF SALE

THE BALTIMORE AND OHIO RAILROAD EQUIPMENT TRUST OF 1991 28 1986 11 1 5 281 DATED AS OF AUGUST 1, 1971

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of August 1, 1971, between Mercantile-Safe Deposit and Trust Company, Trustee, and The Baltimore and Ohio Railroad Company, said Agreement establishing Baltimore and Ohio Railroad Equipment Trust of 1971, hereby certifies that all of the \$16,740,000.00 principal amount of 7 3/8% and 8 1/4% Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Equipment Trust Agreement dated as of August 1, 1971, to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto The Baltimore and Ohio Railroad Company all of its right, title and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of August 1, 1971, and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its as of this first day of August , 1986.

ASSISTANT CORPORATE TRUST OFFICER

ATTEST:

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY,

as Trustee

ASSISTANT CORPORATE TRUST OFFICER

STATE OF MARYLAND

) SS.

CITY OF BALTIMORE

On this day of light 1986, before me personally appeared R. E. Schreiber, to me personally known, who, being by me duly sworn, says that he is a VICE PRESIDENT of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of the corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public